



# The Spectrum IFA Group

International Financial Advisers



*Many people contact me asking for help - my goal is to either give them the knowledge/advice to move forward whether that is with myself, or at the very least to point them in the right direction.*

*This prompted me to explain who I do help and why you might, potentially as a new client, want to work with me.*

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## Who do I help?

English speaking international expats, mainly those living away from their home country.

This includes those with:

- ▶ Liquid assets of €50,000 or more where guidance is needed with planning and investing.
- ▶ Savings/ inheritance/ larger amounts of money that may require professional management to ensure it is safe/ keeps pace with or beats inflation, or grows according to their wishes.
- ▶ Desire to establish an investment 'relationship' for the long term.

## Why work with me?

- ▶ Excellent knowledge and experience of setting up and maintaining successful investment strategies, whether that is for the medium term (life expenses including children), long term (passive income for early retirement or retirement itself) or inheritance/ estate planning. Always transparent, responsive and available throughout your investment/planning journey for factual, professional advice.
- ▶ Access to 'soft closed' investments that are not available to the general public and used only by professional investment companies.
- ▶ All planning is done with tax efficiency in mind, particularly for the long term, to save you money.
- ▶ Ready access to good, qualified and recommended contacts for the other aspects of your financial wellbeing, such as taxes and wills.
- ▶ Holistic approach with regular contact and reviews.
- ▶ Unbiased (your best interests are mine).
- ▶ Trustworthy and personable.
- ▶ Over 15 years of advising in Spain.

You are in safe hands, and so is your money: [Reviews](#)

*Click here and contact me to find out more*



## With Care, You Prosper

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