



# The Spectrum IFA Group

International Financial Advisers



*Why would you  
work with Chris?*

*Many people contact me asking for help - my goal is to give them the knowledge/advice to move forward whether that is with me, or at the very least to point them in the right direction.*

*This prompted me to clarify who I help and why you might choose to work with me as a new client.*

## Who do I help?

English speaking international expats, mainly those living away from their home country.

This includes those with:

- Liquid assets of €50,000 or more who are seeking guidance with planning and investing
- Savings, inheritance, or larger sums that may benefit from professional management to ensure they are safe, grow according to your wishes, and keep pace with or beat inflation
- A desire to establish a long-term investment and financial planning relationship

## Who can I *not* help?

- Individuals who are just starting to build their savings or have limited investable assets
- People looking for short-term or high-risk speculative opportunities
- Those who prefer a one-off consultation rather than ongoing guidance
- American passport or green card holders

## Why work with me?

- Tax Efficient investment planning
- Extensive experience in designing and maintaining successful investment strategies, whether for medium-term needs (life expenses including children), long-term goals (passive income for early retirement or retirement itself), or inheritance/estate planning
- Transparent, responsive, and available throughout your investment and planning journey
- Access to exclusive investment opportunities typically reserved for professional investors
- Trusted network of contacts for taxes, wills, and other aspects of financial wellbeing
- Holistic approach with regular reviews
- Unbiased: your best interests always come first
- Trustworthy, personable, and over 15 years of advising expats in Spain
- Expertise in managing assets on 'The Beckham Law' tax regime & making sure financially organised before it finishes

You are in safe hands, and so is your money: [See my online reviews](#)

[\*\*\*Click here and contact me to find out more\*\*\*](#)



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