



Personal Message and Professional Biography

Matthew Green

The Spectrum IFA Group

A Personal Message from Matthew Green

My professional life has been shaped by discipline, responsibility, and a deep sense of service.

I began my career serving in the First Battalion, Grenadier Guards, one of the most prestigious regiments in the British Army. During my service, I took part in several Trooping the Colour ceremonies for Her Majesty Queen Elizabeth II, occasions that demanded the highest standards of precision, commitment, and professionalism.

My military career also included operational deployments to Baghdad and Basra, experiences that reinforced the importance of planning, adaptability, and calm decision-making under pressure. These qualities continue to underpin the way I work with clients today.

I left the Army in 2008 and transitioned into the financial services industry in London, beginning as a Trainee Financial Adviser and Stockbroker. I am a UK-qualified Financial Adviser and have since built broad experience across the profession.

Over the years, I have worked as a Financial Adviser for two UK banks, as well as operating as an Independent Financial Adviser. This background has given me a strong understanding of both institutional and independent advice models, and the importance of placing the client firmly at the centre of every recommendation.

In 2020, I made the decision to relocate to Spain, where I now advise international and expatriate clients on structuring and managing their wealth efficiently across borders.

My approach to advice is rooted in long-term relationships, clarity, and robust planning. I have experience across all core advice areas, with expertise in financial planning using cashflow forecasting and Inheritance Tax planning. I believe that a well-constructed financial plan should be flexible, transparent, and able to adapt as life inevitably changes.

Your Planner – Matthew Green

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Role: Financial Adviser for International Clients in Spain

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Overview

Matthew Green is a UK-qualified Financial Adviser with extensive experience advising clients in both the UK and Spain. His career spans military service with the British Army, followed by more than a decade in financial services, including roles within UK banking institutions and independent financial advice firms.

Experience & Expertise

- Core financial advice across all major planning areas
- Cashflow forecasting and long-term financial planning
- Inheritance Tax and estate planning
- Advice for UK expatriates and international clients in Spain
- Experience in both bank-based and independent advice environments

Professional Background

- First Battalion, Grenadier Guards
- Operational service in Baghdad and Basra
- Entered financial services in London in 2008
- Financial Adviser for two UK banks
- Independent Financial Adviser
- Relocated to Spain in 2020

Philosophy

Matthew believes that effective financial planning is about more than products or performance. It is about understanding each client's life goals, providing clarity around complex decisions, and building a plan that can evolve over time. His military background brings a disciplined, structured approach, combined with clear communication and a strong sense of personal responsibility to every client relationship.



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