



The Spectrum IFA Group

International Financial Advisers



*Why would you
work with Chris?*

*Many people contact me asking for help - my goal is to give them the knowledge/
advice to move forward whether that is with me, or at the very least to point
them in the right direction.*

*This prompted me to clarify who I help and why you might choose to work with
me as a new client.*

Who do I help?

English speaking international expats, mainly those living away from their home country.

This includes those with:

- ▶ Liquid assets of €100,000 or more who are seeking guidance with planning and investing
- ▶ Savings, inheritance, or larger sums that may benefit from professional management to ensure they are safe, grow according to your wishes, and keep pace with or beat inflation
- ▶ A desire to establish a long-term investment and financial planning relationship

Who can I *NOT* help?

- ▶ Individuals who are just starting to build their savings or have limited investable assets
- ▶ People looking for short-term or high-risk speculative opportunities
- ▶ Those who prefer a one-off consultation rather than ongoing guidance
- ▶ American passport or green card holders with investable assets less than €500,000

Why work with me?

- ▶ Tax Efficient investment planning
- ▶ Extensive experience in designing and maintaining successful investment strategies, whether for medium-term needs (life expenses including children), long-term goals (passive income for early retirement or retirement itself), or inheritance/estate planning
- ▶ Transparent, responsive, and available throughout your investment and planning journey
- ▶ Access to exclusive investment opportunities typically reserved for professional investors
- ▶ Trusted network of contacts for taxes, wills, and other aspects of financial wellbeing
- ▶ Holistic approach with regular reviews
- ▶ Unbiased: your best interests always come first
- ▶ Trustworthy, personable, and over 15 years of advising expats in Spain
- ▶ Expertise in managing assets on 'The Beckham Law' tax regime & making sure financially organised before it finishes

You are in safe hands, and so is your money: [See my online reviews](#)

[Click here and contact me to find out more](#)



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