The Spectrum IFA Group

International Financial Advisers



Why would you work with Chris?

Many people contact me asking for help - my goal is to give them the knowledge/ advice to move forward whether that is with me, or at the very least to point them in the right direction.

This prompted me to clarify who I help and why you might choose to work with me as a new client.

Who do I help?

English speaking international expats, mainly those living away from their home country.

This includes those with:

- Liquid assets of €100,000 or more who are seeking guidance with planning and investing
- Savings, inheritance, or larger sums that may benefit from professional management to ensure they are safe, grow according to your wishes, and keep pace with or beat inflation
- A desire to establish a long-term investment and financial planning relationship

Who can I *NOT* help?

- Individuals who are just starting to build their savings or have limited investable assets
- People looking for short-term or high-risk speculative opportunities
- Those who prefer a one-off consultation rather than ongoing guidance
- American passport or green card holders with investable assets less than USD 1.3million

Why work with me?

- Tax Efficient investment planning
- Extensive experience in designing and maintaining successful investment strategies, whether for medium-term needs (life expenses including children), long-term goals (passive income for early retirement or retirement itself), or inheritance/estate planning
- Transparent, responsive, and available throughout your investment and planning journey
- Access to exclusive investment opportunities typically reserved for professional investors
- Trusted network of contacts for taxes, wills, and other aspects of financial wellbeing
- Holistic approach with regular reviews
- Unbiased: your best interests always come first
- Trustworthy, personable, and over 15 years of advising expats in Spain
- Expertise in managing assets on 'The Beckham Law' tax regime & making sure financially organised before it finishes

You are in safe hands, and so is your money: See my online reviews

Click here and contact me to find out more

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